



# Strength In Selection

Canada

A Transamerica Company

Product Providers<sup>7</sup>



World Financial Group Canada Inc. (WFG) associates offer the power of choice. Through arrangements with WFG-affiliated companies as well as WFGIA's Lifelogix Solutions, WFG associates represent well-known providers to clients. This allows the associate and the client to work together to find specific solutions to meet the client's needs — both now and in the future as his/her needs change. Here is just a brief list of the types of products and providers WFG associates represent.<sup>1</sup>

## Term Life Insurance<sup>2</sup>

Equitable Life of Canada  
Industrial Alliance  
La Capitale Financial Group  
Transamerica Life Canada

## Universal Life Insurance<sup>2</sup>

Equitable Life of Canada  
Industrial Alliance  
La Capitale Financial Group  
Transamerica Life Canada

## Whole Life Insurance<sup>2</sup>

Everest Funeral Planning &  
Concierge Service  
Equitable Life of Canada  
Foresters Canada  
La Capitale Financial Group

## Disability Insurance<sup>2</sup>

IA Excellence Life Insurance Company  
RBC Insurance

## Critical Illness Insurance<sup>2</sup>

Equitable Life of Canada  
Industrial Alliance  
Manulife Affinity Markets  
Transamerica Life Canada

## Segregated Funds<sup>3</sup>

Empire Life Investments<sup>3</sup>  
Equitable Life of Canada  
IA Clarington Investments Inc.  
Standard Life Assurance Company  
of Canada<sup>3</sup>  
SSQ, Life Insurance Company Inc.<sup>3</sup>

## Long Term Care Insurance<sup>2</sup>

La Capitale Financial Group

## Travel Insurance<sup>2</sup>

Manulife Affinity Markets

## Group Benefits<sup>2</sup>

Sirius Benefit Plans

## Mutual Funds<sup>4</sup>

Aegon Capital Management Inc.<sup>5</sup>  
AGF Investments Inc.  
BMO Global Asset Management  
CI Mutual Funds Inc.  
CIBC Asset Management Inc.  
Dynamic Mutual Funds Ltd.  
Fidelity Investments Canada  
Franklin Templeton Investments  
IA Clarington Investments Inc.  
Invesco Canada Ltd.  
Mackenzie Financial Corporation  
TD Asset Management

## Referral Products<sup>2,4</sup>

Heritage RESP<sup>6</sup>  
Validate  
AON<sup>8</sup>

## Lending Referrals<sup>2,4</sup>

B2B Bank  
BMO Specialized Lending

## Mortgage Referrals<sup>2,4,9</sup>

BMO Bank of Montreal  
Heritage Lending Group  
Optimum Mortgage, a division of  
Canadian Western Trust

<sup>1</sup>WFG associates must be properly licensed and appointed to sell insurance and/or securities-related products.

<sup>2</sup> Companies listed maintain current selling agreements with World Financial Group Insurance Agency of Canada Inc. (WFGIA).

<sup>3</sup> Available through WFGIA's Lifelogix Solutions.

<sup>4</sup> Companies listed maintain current selling agreements with WFG Securities Inc. Referrals not available in all provinces.

<sup>5</sup> Aegon Capital Management, Transamerica Life of Canada, World Financial Group Canada Inc., World Financial Group Insurance Agency of Canada Inc. and WFG Securities Inc. are affiliated companies.

<sup>6</sup> Available through life-licensed agents only.

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<sup>8</sup> AON is only available to life and/or mutual funds licensed associates.

<sup>9</sup> Not available in province of QC.



World Financial Group Canada Inc. (WFG) is a financial services marketing company whose affiliates offer a broad array of financial products and services.

World Financial Group Insurance Agency of Canada Inc. (WFGIA) offers life insurance and segregated funds.

WFG Securities Inc. (WFGS) offers mutual funds.

WFG, WFGIA and WFGS are affiliated companies.

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0740CN/6.15