



Strength In Selection

Canada

A Transamerica Company

Product Providers⁷



World Financial Group Canada Inc. (WFG) associates offer the power of choice. Through arrangements with WFG-affiliated companies as well as WFGIA's LifeLogix Solutions, WFG associates represent well-known providers to clients. This allows the associate and the client to work together to find specific solutions to meet the client's needs — both now and in the future as his/her needs change. Here is just a brief list of the types of products and providers WFG associates represent.¹

Term Life Insurance²

Equitable Life of Canada
Industrial Alliance
La Capitale Financial Group
Transamerica Life Canada

Universal Life Insurance²

Equitable Life of Canada
Industrial Alliance
La Capitale Financial Group
Transamerica Life Canada

Whole Life Insurance²

Everest Funeral Planning &
Concierge Service
Equitable Life of Canada
Foresters Canada
La Capitale Financial Group

Disability Insurance²

IA Excellence Life Insurance Company
RBC Insurance

Critical Illness Insurance²

Equitable Life of Canada
Industrial Alliance
Manulife Affinity Markets
Transamerica Life Canada

Segregated Funds²

Empire Life Investments³
Equitable Life of Canada
IA Clarington Investments Inc.
Standard Life Assurance Company
of Canada³
SSQ, Life Insurance Company Inc.³

Long Term Care Insurance²

La Capitale Financial Group

Travel Insurance²

Manulife Affinity Markets

Group Benefits²

Sirius Benefit Plans

Mutual Funds⁴

Aegon Capital Management Inc.⁵
AGF Investments Inc.
BMO Global Asset Management
CI Mutual Funds Inc.
CIBC Asset Management Inc.
Dynamic Mutual Funds Ltd.
Fidelity Investments Canada
Franklin Templeton Investments
IA Clarington Investments Inc.
Invesco Canada Ltd.
Mackenzie Financial Corporation
TD Asset Management

Referral Products^{2,4}

Heritage RESP⁶
Validate
AON⁸

Lending Referrals^{2,4}

B2B Bank
BMO Specialized Lending

Mortgage Referrals^{2,4,9}

BMO Bank of Montreal
Heritage Lending Group
Optimum Mortgage, a division of
Canadian Western Trust

1 WFG associates must be properly licensed and appointed to sell insurance and/or securities-related products.

2 Companies listed maintain current selling agreements with World Financial Group Insurance Agency of Canada Inc. (WFGIA).

3 Available through WFGIA's LifeLogix Solutions.

4 Companies listed maintain current selling agreements with WFG Securities Inc. Referrals not available in all provinces.

5 Aegon Capital Management, Transamerica Life of Canada, World Financial Group Canada Inc., World Financial Group Insurance Agency of Canada Inc. and WFG Securities Inc. are affiliated companies.

6 Available through life-licensed agents only.

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8 AON is only available to life and/or mutual funds licensed associates.

9 Not available in province of QC.



World Financial Group Canada Inc. (WFG) is a financial services marketing company whose affiliates offer a broad array of financial products and services.

World Financial Group Insurance Agency of Canada Inc. (WFGIA) offers life insurance and segregated funds.

WFG Securities Inc. (WFGS) offers mutual funds.

WFG, WFGIA and WFGS are affiliated companies.

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